

Data Calculation—Indicator C8B: Transition SEA/LEA Notification



May 2026

Indicator

The percentage of toddlers with disabilities exiting Part C with timely transition planning for whom the Lead Agency has notified (consistent with any opt-out policy adopted by the state) the state educational agency (SEA) and the local educational agency (LEA) where the toddler resides at least 90 days prior to the toddler's third birthday for toddlers potentially eligible for Part B preschool services.

Measurement

Percent = [(# of toddlers with disabilities exiting Part C where notification (consistent with any opt-out policy adopted by the state) to the SEA and LEA occurred at least 90 days prior to their third birthday for toddlers potentially eligible for Part B preschool services) divided by the (# of toddlers with disabilities exiting Part C who were potentially eligible for Part B)] multiplied by 100.

General Considerations

- Exceptional family circumstances are not allowable for this indicator. The transition notification must be sent to the SEA and LEA unless the state has an opt-out policy on file with OSEP, and the parent chooses to opt out of the notification.
- The state's definition of "potentially eligible" impacts the numerator and denominator values. For example, if all children with IFSPs are potentially eligible for Part B, then the denominator is the same number of children reported in the denominator for Indicator C8A, if the same data source is used *and* if the state does not have an opt-out policy.
- The notification must be sent to both the SEA and the LEA at least 90 days prior to the child's third birthday for the notification to be timely.
- For children who are found eligible for Part C 89 days or less before the child's third birthday, the transition notification to the SEA and LEA of residence is required as soon as possible once determined eligible (unless the state has an opt-out policy and the parent chooses to opt out). *These children are not reported in Indicator C8B.*
- The transition notification to SEA and LEA of residence is NOT required for children referred to Part C less than 45 days (44 days or less) before the child's third birthday. Instead, if these children may be eligible for Part B, they are referred to Part B with parental consent (if required to disclose personally identifiable information). *These children are not reported in Indicator C8B.*

Numerator and Denominator Guidance

The **numerator** includes:

- Toddlers who exited Part C who were potentially eligible for Part B and for whom a notification was sent to the SEA and LEA at least 90 days prior to their third birthday

The **denominator** includes:

- Toddlers who exited Part C who were potentially eligible for Part B, and whose parents did not opt out of notification

Data Source

- Statewide data system/database
 - All children for the entire year, or
 - All children for a portion of the year (e.g., fourth quarter, August through December)

OR

- Monitoring
 - Selection of children from database or other source that the state used to monitor EIS programs and/or providers

Data Points Needed for Calculation

- Child's DOB
- Whether the toddler is potentially eligible for Part B
- Date of SEA notification
- Date of LEA notification
- Documentation of parents' decision to opt out of SEA and LEA notification (If applicable)
- Date of exit from Part C

NOTE: To determine if a child is considered a "Late Referral to Part C" (when a child is found eligible for Part C 89 days or less before the child's third birthday), the Part C eligibility date is needed.

Example Calculation

1,347 toddlers exiting Part C with timely SEA and LEA notifications

1,388 toddlers exiting Part C who are potentially eligible for Part B

OR

$1,347 / 1,388 = 0.970 \times 100 = 97.0\%$ of toddlers exited Part C with timely SEA and LEA notifications

Resources

- [Federal IDEA Part C and Part B Transition Requirements for Late Referrals to IDEA Part C \(135 days or less before a child's third birthday\)](#): This resource describes the requirements, roles, and responsibilities of Parts C and B programs within three time periods for late referrals to Part C.
- [OSEP 2023 Early Childhood Transition Questions and Answers](#): This resource incorporates longstanding policy and provides further OSEP clarification on early childhood transition requirements as children transition from the Part C to Part B.
- [OSEP Policy Letter to Jennifer Nix \(March 17, 2023\)](#): This letter responds to questions raised regarding the requirements under IDEA for children transitioning from Part C to Part B.

This data calculation document is one in a series of documents available at: <https://dasycenter.org/spp-apr-checklists-and-tips/>

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About Us

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The DaSy Center is a national technical assistance center funded by the U.S. Department of Education, Office of Special Education Programs. The DaSy Center works with states to support IDEA early intervention and early childhood special education state programs in the development or enhancement of coordinated early childhood longitudinal data systems.

To learn more about the DaSy Center, visit the DaSy Center website at <https://www.dasycenter.org/>.
